



Loca

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Decisions.



Is it really 4th quarter already?? Since Summer came and went in the blink of an eye we'd like to share some of our 3rd quarter bank highlights and happenings with you. Enjoy!

New Periwinkle Way Office Debuting in 2022



We're excited to announce the acquisition of a building located at 1019 Periwinkle Way on Sanibel to serve as the future home of our East Periwinkle Way office. Learn more about our new spot [here](#).

Job Well Done!

Our people are what makes SanCap Bank special. We prioritize recognizing and rewarding team members for a job well-done, so we're excited to share some recent promotions with you.



Laura Ann Marsh has been promoted to Human Resources Assistant. Laura joined the Bank in April as a Customer Service Representative and Teller at the McGregor branch and made the transition to HR in July. Way to go Laura!

Read more about Laura [here](#).

Rudi Hamer was promoted to Vice President, Commercial Lending Officer and Commercial Relationship Manager. Rudi joined us in 2017 after relocating to Southwest Florida from Pennsylvania. Congrats Rudi!

Learn more about Rudi [here](#).



Senior Vice President and Director of Business Development, Lee Golden has added commercial lending to his resume. In addition to his other role, he's now also a member of our commercial lending team helping to develop new commercial relationships.

Find out more about Lee [here](#).

Welcome to the SanCap Bank Family!

We keep growing and adding phenomenal new team members to our family. Meet our newest SanCap Bankers!

Jasmine Jones has joined the amazing branch team at our 7040 Winkler Road location as a Teller. Welcome Jasmine!

Learn more about Jasmine [here](#).



Tilia Howard has come aboard as a Loan Processing Coordinator at our downtown Fort Myers office. Welcome to the team Tilia!

Click [here](#) to read more about Tilia.

Help us welcome Marianna Marks to the SanCap Bank team! Marianna is our newest Loan Processing Coordinator at our Bridge Branch.

Read more about Marianna [here](#).



Caleb Stempel has joined our IT team as an Information Technology Assistant in the Operations Center at our Bridge Branch. Please help us welcome Caleb to the team!

More about Caleb [here](#).

And the Award Goes to.....US!!!

We are elated to share that we've been named winner of the News-Press' 2021 Best of the Best Fort Myers Awards in **TWO** categories - **Best Bank and Best Place to Work!!!** Read more about our latest accolade [here](#).



What They're Saying About Us



GULFSHORE BUSINESS

In July, Gulfshore Business featured our CEO & President, Craig Albert in an article about local CEOs and the inspirations who helped shaped their successes. Read the full article [here](#).

Community Counts



Close to twenty-five of our employees participated in the Cape Coral Freedom 5K bright & early July 4th morning to help raise funds for several local veteran organizations. Some had never run a 5K, one won her age division, several ran with baby strollers and even a couple of SanCap kids joined in. It was a fabulous team bonding experience while also supporting a worthy cause.

In July, our Gateway branch team hosted their Annual 4th of July Picnic as a "thank you" to customers and the Gateway community for being such wonderful partners to us. Almost 100 people stopped by to say hello and grab a delicious lunch prepared by our resident Grill Master/Loan Officer, Mark Rodgers.



The Bank and numerous employees supported PACE Center for Girls at their Annual Love That Dress event in August. We're proud to be a long time supporter of PACE's work providing girls and young women an opportunity for a better future through education, counseling, training, and advocacy. To learn more about PACE and how you can help click [here](#).

In September, Kyle DeCicco-Executive Vice President & Senior Loan Officer teamed up with our customers and friends, Bruno's of Brooklyn Italian Eatery along with Barbara's Friends (Lee Health Foundation) to raise funds to fight pediatric cancer by shaving his head. Through the generosity of many team members and customers, Kyle raised almost \$10,000! In total, the event raised close to \$50,000 to support SWFL kids fighting cancer. Learn more about Barbara's Friends [here](#).



Our awesome IT team recently donated over thirty computers to our partner, The Foundation for Lee County Schools. The computers will be used in their Education Resource Center, which collects new and reusable items donated by businesses and individuals to benefit teachers, students and their schools. Find out how you can help [here](#).

Earlier this month, a SanCap Bank Team participated in the Making Strides Against Breast Cancer of SWFL Walk in Naples. Unfortunately breast cancer has affected our SanCap Bank family in the past and hit us again earlier this year when our Vice President of Treasury Management, Beth Countryman was diagnosed. Some of our SanCap Bank family, their families and friends came out to walk in support of our very own SanCap Bank survivor. To support Making Strides of SWFL click [here](#).



IMPORTANT Banking Information



Customer Alert on IRS Reporting Proposal

We care about you, your finances and your SanCap Bank accounts, so we want to let you know about a concerning proposal taking shape in Washington. If passed, the proposal would require financial institutions like ours to report the inflows and outflows on personal and business accounts to the IRS.

If you want to make your voice heard by policymakers or learn more about this proposal, visit banklocally.org/privacy. We value your business and privacy and as your financial partner we want to make sure you have all the information you need regarding your finances and money.

#Banks Never Ask That



Phishing Red Flags



TEXT

- Asking for a PIN
- Asking for SSNs
- Sharing a "one-time code"

EMAIL

- Ask to download an attachment
- Forms to fill out
- Misspelled words

PHONE CALL

- Asking for addresses
- Using scare-tactics
- Asking for birthdays



Every day, thousands of people fall victim to fraudulent calls, emails and texts from scammers pretending to be from their bank - we want to help change that. Let's turn the tables on the bad guys by empowering you with the tools you need to spot bogus bank communications. To learn more visit the #BanksNeverAskThat campaign [website](#) for important information, tips and a quiz to test your phishing awareness. And remember we are always here to help you navigate any potential suspicious account activity.



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Security and confidentiality of your personal information is one of our highest priorities. We will never request that you provide, update or verify via email your personal or account information, including passwords, Social Security Number and PIN(s).